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Small Joint Arthroscopy

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Abstract	<p>The development of small and micro-arthroscopes has ushered in an era of small joint arthroscopy that remains in a state of progression. Despite these technological advances, clinical indications for small joint arthroscopy in the hand remain scant and underutilized. This is mainly due to a scarcity of papers utilizing this technique in the literature, as well as rare hands on training in the technical aspects of small joint arthroscopy. Despite the fact that these small joint arthroscopes have been readily available for decades, hand surgeons have been slow to adopt this methodology within their treatment protocols of both traumatic and degenerative conditions involving small joints.</p> <p>This discussion will focus on small joints within the hand, namely the trapeziometacarpal, scaphotrapezium-trapezoidal, metacarpophalangeal, fifth carpometacarpal (CMC), proximal (PIP), and even distal (DIP) interphalangeal joints. Similar instrumentation is used in the temporomandibular joints and small foot articulations but is beyond the “scope” of this chapter.</p> <p>Both traumatic and degenerative afflictions in the hand are ideally suited for use of small joint arthroscopy. Basic arthroscopic techniques such as synovectomy, debridement, chondroplasty, capsulorrhaphy, joint resurfacing, and arthroscopic-assisted internal fixation or soft tissue repairs are all ideally suited for the small joints. Further advances in fiberoptic technologies, and particularly in small joint instrumentation, will help contribute to expanding treatment options in articular pathology within the small joints.</p>
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Introduction

Advances in fiberoptic technology and small joint instrumentation have opened up a new world in the area of arthroscopy. However, indications for small joint arthroscopy in the hand remain poorly understood and underutilized. This is mainly due to a scarcity of papers utilizing this technique in the literature, as well as scarce hands on training in the technical aspects of small joint arthroscopy. Despite the fact that these small joint arthroscopes have been readily available for decades, hand surgeons have been slow to adopt this to include this methodology within their treatment protocols of both traumatic and degenerative conditions involving small joints.

Small joints to be discussed include the trapeziometacarpal, scaphotrapezium-trapezoidal, metacarpophalangeal, fifth carpometacarpal (CMC), proximal (PIP), and even distal (DIP) interphalangeal joints. Similar instrumentation is used in the temporomandibular joints and small foot articulations but is beyond the “scope” of this chapter.

Perhaps the most common indication for small joint arthroscopy is its use in the thumb trapeziometacarpal or first CMC joint and is simply due to the ubiquitous nature of thumb basal joint arthritis and the myriad of treatment options that continue to be offered. Small joint arthroscopy offers a minimally invasive manner to achieve similar treatment goals and a previously described arthroscopic classification for basal joint osteoarthritis helps direct specific treatment depending on the stage of disease. This chapter will also review the brief history of trapeziometacarpal arthroscopy and provide insight as to how this technique can be incorporated into a treatment algorithm in managing this extremely common condition.

Metacarpophalangeal joint arthroscopy is even less commonly used, while traumatic and overuse injuries are frequently seen in the thumb, and present an ideal indication in certain scenarios. Painful conditions affecting the metacarpophalangeal joints of the fingers are less commonly seen, yet the small joint arthroscope presents a much clearer picture of the present pathology compared to other imaging techniques or even open, and potentially harmful, surgery due to excess capsular scarring.

Proximal interphalangeal arthroscopy remains a novel technique and few papers have outlined the indications or utilization of this in PIP pathology. Rheumatoid arthritis may be the best indication as the soft tissue pathology itself permits introduction of the scope into a small space due to capsular laxity. Treatment is best suited for earlier stages.

Distal interphalangeal arthroscopy remains anecdotal as does that of the fifth carpometacarpal joint, only possible since it is quite mobile.

The application of this technology to the smaller joints will soon make the treating surgeon realize that a myriad of pathologies are readily visible and can augment treatment as well as diagnosis. Similar to the wrist, small joint arthroscopy may one day supplant imaging techniques such as MRI or CT in establishing an accurate diagnosis.

Thumb First Carpometacarpal (CMC) Arthroscopy

Osteoarthritis of the thumb trapeziometacarpal (TM) joint remains the most common indication for small joint arthroscopy and perhaps the only small joint technique that is now consistently mentioned in academic symposia and scientific articles. There is a plethora of different surgical options for the basal joint suggesting that none of them has an optimal success rate, or conversely, it may be that many treatment options lead to satisfactory results; therefore, the clinician continues to use his favorite technique. However, this “one operation fits all” approach may not be optimal since different

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71 stages of basal joint arthritis are clearly recognized.
 72 Furthermore, first CMC osteoarthritis of the thumb has many
 73 different clinical presentations and one technique cannot be
 74 used for all of the different stages and a patient's individual
 75 needs. When conservative treatment has failed, there are
 76 many surgical options, and should be individualized to the
 77 particular patient.

78 The early stages of basal joint osteoarthritis are frequently
 79 seen in middle-aged women and can be frustrating since cur-
 80 rent open surgical options may be deemed too aggressive for
 81 this patient population. These patients often fail conservative
 82 treatment and are searching for a solution to provide defini-
 83 tive pain relief while allowing them to be active. The use of
 84 anti-inflammatories, splinting, corticosteroids, and even
 85 hyaluronic injections serves only as palliative measures with
 86 none of these affecting a permanent change in the joint
 87 pathophysiology or mechanics. Furthermore, the use of
 88 injectable corticosteroids can hasten cartilage degradation
 89 and lead to further capsular attenuation/instability. The rare
 90 cases of transient synovitis may experience some relief, but
 91 the inevitable progressive loss of cartilage demands a more
 92 aggressive intervention. Second to the DIP joint, the thumb
 93 basal joint remains the most common, but most symptomatic
 94 location for osteoarthritis in the hand. Ironically, it is also the
 95 most critical for hand function and perhaps the increased
 96 motion and demands this joint experiences lead to the condi-
 97 tion itself. The ascent of mankind has been largely attributed
 98 to the unique function of the human thumb basal joint and
 99 likely led to the progression of tool use in hominid evolution.
 100 Treatment of this functionally important joint remains a pri-
 101 ority for the hand surgeon, and it is important to utilize the
 102 wide variety of surgical technique to optimally manage this
 103 condition.

104 Traditionally, the basal joint has been treated by surgical
 105 means only when conservative options have been exhausted
 106 and patient demands more aggressive treatment. The pri-
 107 mary option has been, and still remains, some type of open
 108 trapezial resection arthroplasty. This explains why the proce-
 109 dure is not often offered to younger patients, and why high
 110 demand patients will forego operative treatment, even when
 111 symptoms are quite severe. While the literature demonstrates
 112 good results in a multitude of studies and using a variety of
 113 techniques, it nevertheless is a surgically aggressive proce-
 114 dure since removal of a complete carpal bone is required in
 115 order to achieve pain relief. This is understandable in the
 116 most advanced cases where the trapezium is typically flat-
 117 tened, has pan-trapezial disease, or has severe deformity
 118 including marginal osteophytes. However, earlier stages
 119 warrant a more conservative option that allows for future
 120 interventions if the primary treatment is not successful.
 121 Other options, perhaps less aggressive, include arthrodesis,
 122 which can provide excellent pain relief but has the obvious
 123 limitation of loss of motion, or joint replacement. Joint

arthroplasty, like in any other joint in the body, has the added
 risk of failure of the implant, whether this be silicone or of
 metallic and plastic components and is still not accepted by
 many clinicians. This is also not a good alternative for the
 younger, high-demand patients.

Evolution of Basal Joint Arthroscopy

The refinement of fiberoptic technology has allowed us to
 apply the ideals of minimally invasive surgery to small joints
 including the wrist, foot, temporomandibular, and now the
 small joints of the foot and hand. Yung-Cheng Chen's classic
 treatise on arthroscopy of the wrist and finger joints in 1979
 reviewed the technique and indication of performing small
 joint arthroscopic procedures using the Watanabe No. 24
 arthroscope as early as 1970 [1]. Surprisingly, within that
 paper there was no mention of arthroscopy of the thumb tra-
 peziometacarpal joint, perhaps the small joint arthroscope's
 broadest clinical indication. In his review, there was a
 detailed description of arthroscopy of the wrist, metacarpophalangeal joints, and the proximal interphalangeal joints. While wrist arthroscopy has been universally accepted [2] as a critical tool for management of pathology in this small joint, the smaller joints remain underutilized regarding this methodology. This author reviewed the extensive clinical applications of both MCP and first CMC joint arthroscopy 7 years ago [3] but only recently has the latter gained acceptance and even been discussed in academic presentations as yet another option for treatment of thumb arthritis.

Jay Menon published the first important clinical paper on basal joint arthroscopy in the *Journal of Arthroscopic and Related Surgery* in 1996 [4]. This clinical series, "Arthroscopic Management of Trapeziometacarpal Joint Arthritis of the Thumb" reviewed patients undergoing arthroscopic hemitrapeziectomy and interpositional arthroplasty using either autogenous tendon graft, Gore-Tex, or fascia lata allograft. It was not clear what extent of arthritis was involved in the series, but it appeared the technique was reserved for more advanced stages. This early paper did not present the possibility of performing arthroscopy on less advanced stages but rather avoid destabilizing the basal joint by not performing an open arthrotomy on advanced cases which otherwise would have had an open complete trapeziectomy. More than 80 % of the patients had complete pain relief in his series of 25 patients, perhaps akin to results utilizing the open technique. However, he clearly outlined the advantages of doing this arthroscopically including the minimally invasive nature with less risk of injuring the radial sensory nerve coupled with less post-op pain. He did not comment on one obvious advantage, namely that arthroscopy of the trapeziometacarpal joint can assess the true articular changes providing more accurate joint assessment than routine radiographs.

174 This encourages us to treat basal joint osteoarthritis in much
175 earlier stages and the clinical indication for surgery could be
176 failure of conservative treatment, not simply patients with
177 advanced X-ray changes. Herein lies the major advantage of
178 small joint arthroscopy as it provides a new option for treat-
179 ing patients with the earliest stages of basal joint arthritis.

180 One year after Menon's clinical study paper, Berger from
181 the Mayo Clinic presented a technical discussion of first car-
182 pometacarpal joint arthroscopy as a technique paper in the
183 *Journal of Hand Surgery* (JHS American) in 1997 [5]. The
184 clear advantages of arthroscopy in assessing the anatomy, as
185 opposed to a standard open arthrotomy, were presented. He
186 reasoned that open joint visualization would be difficult due
187 to the depth and constraint of the joint, while the arthroscope
188 could avoid disruption of the multiple ligaments that he
189 described with Bettinger in a separate anatomic review [6].
190 Berger's paper also reviewed 12 cases that he had performed
191 from 1994 in diverse clinical indications including several
192 Bennett fractures of the metacarpal base. He further com-
193 mented that there was excellent visualization and no compli-
194 cation with this procedure, yet clear indications for first
195 CMC joint arthroscopy were not outlined, but this did pres-
196 ent a viable alternative to the more invasive open surgery.
197 This paper was followed by an interesting barrage of letters
198 to the editor arguing over whether Berger or Menon had pre-
199 sented the index article on this new technique for the thumb.
200 The next clinical paper on thumb arthroscopy was not until
201 1997, by Osterman and Culp in the journal *Arthroscopy*,
202 wherein two groups of patients were described: traumatic
203 and degenerative [7]. Their paper validated the use of arthros-
204 copy for the thumb carpometacarpal joint also suggesting
205 that arthroscopy may determine the degree of trapezial sur-
206 face involvement and even promoted its usage in younger
207 patients. This led this author to use arthroscopy of the thumb
208 carpometacarpal joint to accurately stage the degree of carti-
209 lage wear and determine specific treatment based upon this
210 information [8]. While Jay Menon and others may have
211 introduced the use of arthroscopy to limit the invasive nature
212 of partial trapezial excision, I believe the technique may be
213 uniquely suited to manage those patients who, until now,
214 were not candidates for any surgical option.

215 Like any other joint, arthroscopy of the thumb carpo-
216 metacarpal joint is only helpful if the operating surgeon
217 clearly understands the anatomy, particularly the functional
218 ligaments so critical to function and perhaps implicated in
219 development of arthrosis. The first description of the tra-
220 peziometacarpal ligaments occurred in 1742 in a treatise
221 by Weitbrecht, entitled *Syndesmology*, where these liga-
222 ments were mentioned in a cursory manner [9]. A variety
223 of authors have since further described the details of this
224 anatomy with the pinnacle, as mentioned, coming from
225 Bettinger, Berger, and others from the Mayo Clinic 1999 [6].
226 They described a total of 16 ligaments including ligaments

227 between the metacarpal and trapezium and two ligaments
228 attaching the trapezium to the second metacarpal apart from
229 separate stabilizers for the scaphotrapezial and trapezoi-
230 dal joints. They determined that this complex of ligaments
231 act as tension bands to prevent instability from cantilever
232 bending forces exerted on the trapezium by the mechan-
233 ics of pinch. This was a very important concept since large
234 loads are transferred to the trapezium, and there is no fixed
235 base of support since the underlying scaphoid is a mobile
236 carpal bone. Therefore, it is the dysfunction and weaken-
237 ing of these key ligaments that may lead to the condition
238 of basal joint arthritis. It was later surmised by Van Brenk
239 that the dorsoradial collateral ligament was the critical liga-
240 ment preventing trapeziometacarpal subluxation [10]. He
241 calculated this based upon a cadaveric study where serial
242 sectioning of four key ligaments ultimately determined that
243 the RCL was the key structure in preventing dorsoradial
244 subluxation. Furthermore, Zancolli, known for his thorough
245 knowledge of functional hand anatomy, also supported this
246 concept, although he added a controversial theory that aber-
247 rant, redundant slips of the abductor pollicis longus may
248 cause a compressive force of the dorsoradial aspect of tra-
249 peziometacarpal joint possibly leading to arthrosis [11]. He
250 surmised that the underlying ligamentous laxity is due to
251 underlying variations in an individual person's ligamen-
252 tous laxity or a hormonal predilection that could perhaps
253 explain the increased prevalence amongst women. My per-
254 sonal discussions with him ultimately led to my develop-
255 ing an arthroscopic classification since the articular findings
256 may help determine which ligaments are most commonly
257 afflicted in the arthritic process. An intrinsic cause for basal
258 joint arthritis was suggested by Xu and Strauch, who indi-
259 cated that the trapeziometacarpal joint is smaller and less
260 congruous in women and might also have a thinner layer of
261 hyaline cartilage, adding an additional etiology explain the
262 increased incidence of basal joint osteoarthritis in women
263 [12]. This, too, is my experience and suggests that the great-
264 est applicability of arthroscopy may be in younger women
265 who present with this disease at a much earlier age and have,
266 implicitly, less surgical treatment options.

267 In 1979, Pellegrini in *Hand Clinics*, reaffirmed the func-
268 tional role that the volar beak ligament plays in limiting dor-
269 sal translation of the metacarpal during pinch function [13].
270 The volar oblique ligament and the dorsoradial ligament are
271 well visualized during arthroscopy and can allow for thera-
272 peutic intervention as well. Pellegrini proposed that the attri-
273 tional changes in the volar oblique ligament seen at its
274 metacarpal insertion site may be related to increased estro-
275 gen receptors at this site. This is consistent with a gender
276 predilection for this affliction. I have indeed noted consistent
277 full thickness cartilage loss at the insertion of the volar beak
278 ligament on the deep metacarpal base while the rest of the
279 metacarpal appears normal via arthroscopic evaluation.

280 More detailed anatomic, clinical, and even biomechanical
281 concepts have been described by Bettinger and Berger in
282 their study emphasizing the functional ligamentous anatomy
283 of this joint [14]. It was noted that the arthroscopic anatomy
284 is less complicated due to limited number of structures seen
285 from intra-articular vantage point. It was a pioneering tech-
286 nique article as well, outlining which of the two main portals
287 provides visualization of which corresponding ligaments.
288 Further portals were later described to further define the sur-
289 face anatomy of this joint but predominantly to assist in per-
290 forming triangulation during arthroscopic interventions. For
291 example, Orellana and Chow described a radial portal which
292 they suggested was safer due to its position relative to the
293 radial artery and branches of the superficial radial nerve [15].
294 Later, Walsh and Akelman described the thenar portal, which
295 was much more palmar, passing through the thenar muscula-
296 ture, allowing for improved triangulation and more “birds
297 eye” visualization of the joint [16]. Slutsky later described a
298 more distal portal, at the first webspace, allowing better
299 exam of the dorsal structures and better access to the deep
300 trapezial osteophyte typically seen [17]. These newer portals
301 confirm that thumb CMC arthroscopic surgery is now in a
302 state of evolution and hopefully will allow us to better under-
303 stand arthritis at this level. Arthroscopic assessment of these
304 structures over time may allow us to elucidate the cause of
305 dorsal subluxation as a factor in basal joint arthritis.

306 An early clinical series by Culp and Rekan first sug-
307 gested that arthroscopic evaluation, debridement, and syno-
308 vectomy “offer an exciting alternative for patients with Eaton
309 and Littler stages I and II arthritis” [18]. They were the first
310 to discuss radiofrequency (RF) at the basal joint, describing
311 radiofrequency “painting” of the volar capsule of the trape-
312 ziometacarpal joint, in order to stabilize the critical palmar
313 ligaments that may cause dorsal subluxation and subsequent
314 basal joint arthrosis. They recommended that if the majority
315 of the trapezial surface is arthritic, then at least one-half of
316 the distal trapezium should be resected via arthroscopic burr.
317 The short-term results described in this paper followed
318 arthroscopic hemi- or complete trapeziectomy in conjunc-
319 tion with electrothermal shrinkage reporting nearly 90 %
320 excellent or good results in 22 patients with a relatively short
321 follow-up. They were the first to indicate that no “bridges
322 had been burned” since patients who have the arthroscopic
323 procedure can always undergo a more aggressive open and
324 complete excisional trapezial arthroplasty. They conclude
325 that debridement and thermal capsular shrinkage is a good
326 treatment option for early arthritis of the basal joint although
327 the paper does seem to focus on a more advanced stage.

328 It is important to understand the role of RF in this new
329 indication since orthopedic surgeons have benefited from the
330 use of radiofrequency in multiple joints during the past two
331 decades. In recent years, we are realizing that it may have
332 some detrimental effects, and it is important to look at this

333 technology more critically. As with any new technique,
334 selective use of this technology and careful adherence to cer-
335 tain principles may allow for safe use of RF in a variety of
336 clinical scenarios. Shoulder instability had been commonly
337 treated using radiofrequency to stabilize the joint, particu-
338 larly in those patients with global instability who tradition-
339 ally had not been considered good operative candidates [19].
340 More recently, this technique has been largely abandoned in
341 shoulder capsulorrhaphy due to poor results and even poten-
342 tial complications [20]. One must scrutinize the literature as
343 perhaps the technology was applied in an overaggressive
344 manner or even poor patient selection. While it has also been
345 used in the knee and some other joints, there has been mini-
346 mal mention in the literature of its application to the wrist,
347 let alone small joints of the hand. This is largely due to the
348 fact that arthroscopy of the small joints has had only cursory
349 discussion in the literature.

350 Radiofrequency has had many medical applications since
351 the late nineteenth century including creating lesions in brain
352 tissue and has been used in cardiology, oncology, and
353 colorectal surgery. Markel and colleagues first demonstrated
354 the effect of radiofrequency energy on the ultrastructure his-
355 tology of the joint capsular collagen in a basic science study
356 [21]. They noted that similar clinical applications had been
357 performed with a non-ablative laser in orthopedics but
358 offered alternative that radiofrequency provided several
359 advantages over the use of a laser. RF is less expensive and
360 safer than laser technology, while the devices are much
361 smaller and easily maneuverable in its application to
362 arthroscopic techniques. Early basic science studies on a
363 sheep joint first demonstrated that the thermal effect was
364 characterized by the fusion of collagen fibers without tissue
365 ablation, charring, or even crater formation. They described
366 a linear relationship between the degree of collagen fiber
367 fusion and increasing treatment temperature. This indicates
368 that the technology must be judiciously utilized with avoid-
369 ance of aggressive use. It was determined that the coagulated
370 tissue mediates a mild inflammatory reaction leading to the
371 degradation and replacement of the affected capsule with
372 stronger, fibrous tissue. This could potentially help to stabi-
373 lize a joint and might have specific application in the trape-
374 ziometacarpal joint since instability is part of the clinical
375 spectrum in many cases. Later, Markel and Hecht looked
376 specifically at monopolar radiofrequency energy on the joint
377 capsular properties and determined that monopolar radiofre-
378 quency caused increased capsular damage in the immediate
379 area and depth correlating with the wattage used [22]. Of
380 note was that heat production increased linearly with the
381 duration of application. Arthroscopic lavage could protect
382 the synovial layer from permanent damage as demonstrated
383 in sheep. These findings all indicate that radiofrequency
384 probes must be used with adequate fluid lavage as well as for
385 short durations and with the minimal wattage necessary to

t1.1 **Table 27.1** Badia arthroscopic classification for thumb CMC arthritis

t1.2 Stage I	Diffuse synovitis, intact articular cartilage, volar capsular laxity
t1.3 Stage II	Central focal articular cartilage loss of trapezium, deep metacarpal base loss, and synovitis
t1.4 Stage III	Widespread articular cartilage loss, deep osteophyte on trapezium

386 achieve the desired effect. We are referring here to monopolar radiofrequency since it is commonly accepted amongst
 387 orthopedic surgeons that monopolar radiofrequency causes
 388 less heat production than bipolar modalities. This is critical
 389 to the hand surgeon since small joints have correspondingly
 390 thinner capsules and are in close continuity to neurovascular
 391 structures. This is a completely different scenario as compared
 392 to the knee or shoulder. Future studies might specifically
 393 compare monopolar versus bipolar radiofrequency
 394 treatments in these small joints.
 395

396 Based upon the early clinical papers, while taking full
 397 advantage of the technologies available, it soon became clear
 398 that a thorough staging system would be beneficial, utilizing
 399 these arthroscopic findings to actually dictate treatment.
 400 First, the clinical studies discussed have primarily focused
 401 upon more advanced osteoarthritis, discussing results after
 402 some manner of arthroscopic-assisted hemitrapeziectomy.
 403 Second, there was little mention of the degrees of arthritis
 404 noted during arthroscopy and how that might influence treatment.
 405 Furthermore, it is likely that the patient whose joint is
 406 less affected might benefit most from an arthroscopic treatment
 407 method. This author therefore developed an arthroscopic
 408 classification which could dictate treatment for the respective
 409 stages herein delineated (Table 27.1).

410 The arthroscopic staging was gradually developed as a
 411 result of nearly 20 years of performing an arthroscopic
 412 assessment for recalcitrant basal joint arthritis which did not
 413 improve after often extensive conservative treatment. The
 414 condition is, of course, staged radiographically as per Eaton's
 415 criteria [23]. Obvious exceptions were in patients with
 416 advanced (Eaton stage IV) arthritis with significant
 417 scaphotrapezoidal-trapezoidal (STT) arthrosis or trapezoidal
 418 collapse who then underwent a trapezoidal excisional suspension-
 419 plasty using a slip of abductor pollicis longus similar to
 420 Thompson's description [24]. The advanced stage of disease
 421 really required excision of the entire trapezium, while stage
 422 IV patients with mild STT changes were still often treated
 423 via arthroscopy. Cobb describes a technique where both trapeziometacarpal and STT joints can simultaneously undergo
 424 arthroscopic treatment although I did not consider that in my
 425 treatment algorithm here described [25]. An additional
 426 exception was for older, low demand patients who did well
 427 using a cemented total joint arthroplasty as this required
 428 almost no immobilization and minimal therapy [26, 27]. This
 429 open surgery also allowed me to correct z-deformities by
 430

performing intrinsic releases of the adduction contracture 431
 coupled with an MCP volar capsulodesis. The last exception 432
 to arthroscopic management was the occasional young, usually 433
 male laborer who underwent a trapeziometacarpal joint 434
 fusion in good position of function for heavy pinch and grip. 435
 This indication for arthrodesis has been amply described in 436
 the literature and remains a good option, although 437
 arthroscopic hemitrapeziectomies may soon obviate even 438
 that procedure in some cases [28]. 439

440 Except in clear-cut radiographic stages, where one can
 441 predict the arthroscopic stage, one performs the procedure
 442 with understanding that several therapeutic options are available
 443 once the arthroscopic stage is defined. These stages will
 444 later be delineated. The arthroscopic surgery is performed
 445 under wrist block regional anesthesia, usually only requiring
 446 several cc's of lidocaine at median and radial sensory nerves
 447 of the wrist, 2–3 cm proximal to volar wrist crease. It is performed
 448 with tourniquet control and the upper arm is secured
 449 to arm board over this tourniquet via either wide tape or a
 450 Velcro strap. A single large Chinese finger trap is used on the
 451 thumb with 5–8 lbs. of longitudinal traction using a shoulder
 452 holder directly in line with the elbow flexed at 90° so that the
 453 thumb tip points to the ceiling. One can utilize the specialized
 454 wrist arthroscopy traction tower but is superfluous and
 455 more costly, since easy unencumbered access to the thumb is
 456 later necessary to drive a K-wire and fluoroscopy can be
 457 more easily introduced into the field. The trapeziometacarpal
 458 (TM) joint is then identified by palpating the more prominent
 459 metacarpal base. The joint is best localized by using an 18
 460 gauge needle on a small syringe containing either lidocaine
 461 or lactated ringer's solution so that the joint can be insufflated
 462 and distended. The needle needs to be introduced a bit
 463 more distal than expected and aimed cephalad since the
 464 metacarpal dorsal flare/lip needs to be cleared (Fig. 27.1).
 465 One can usually only introduce 1–2 cc due to small nature of
 466 the joint and the degree of laxity and joint swelling will influence
 467 this. Caution must be used to ensure the STT joint is not
 468 actually distended and less experienced surgeons should use
 469 fluoroscopy when the needle is in the joint to both confirm
 470 precise location and help determine trajectory of the soon to
 471 be placed trochar/sheath assembly. The location for this initial
 472 distention will often vary based upon which hand (left or
 473 right), and location of occasional large, interfering prominent
 474 osteophytes. The longitudinal portal stab wound incision
 475 is then made in line with the needle penetration and will
 476 likely be at either the 1-R or 1-U portal as described by
 477 Berger [5]. The incision for the 1-R (radial) portal is placed
 478 just volar to the abductor pollicis longus (APL) tendon and is
 479 typically used for clear assessment of the dorsoradial ligament
 480 (DRL), posterior oblique ligament (POL), and ulnar
 481 collateral ligament (UCL). The incision for the 1-U (ulnar)
 482 portal, which allows better evaluation of the anterior oblique
 483 ligament (AOL-volar/oblique) and UCL, is made just ulnar



Fig. 27.1 Joint insufflation of the thumb basal joint in preparation for arthroscopic exploration. Note the needle trajectory which follows course of thumb metacarpal base flare and helps orient for correct arthroscope insertion angle

484 to the extensor pollicis brevis (EPB) tendon but palmar to the
 485 extensor pollicis brevis (EPL). The portals should be just distal-
 486 tal to the dorsal branch of radial artery which lies across the
 487 ST joint, and should avoid any sensory radial nerve branches
 488 since the portals are, again, longitudinal, but one should
 489 always enter the capsule and spread with a straight small
 490 mosquito clamp. This will push the sensory nerves away
 491 from the portal sites. A short-barrel 1.9 mm 30° inclination
 492 arthroscope is usually used for complete visualization of the
 493 TM joint articular surfaces, capsule, and intrinsic ligaments.
 494 A 2.7 mm scope may be preferred when a more advanced
 495 Eaton stage is indicated since the larger scope may scuff the
 496 articular cartilage but is irrelevant in that scenario. The larger
 497 scope will actually assist in distracting the joint and provide
 498 a better field of view, while not risking the more delicate, and
 499 costly, 1.9 scope. A 2.0 mm full radius mechanical shaver
 500 with suction is used in most cases, particularly for initial
 501 debridement and visualization. Again, the larger 2.9 mm
 502 more aggressive shaver or cutter may be used in advanced
 503 cases where a hemitrapeziectomy is fully expected to be
 504 undertaken. The larger shavers allow for much better suction
 505 and evacuation of debrided joint material. Many cases utilize
 506 radiofrequency, for either ablation or thermal shrinkage as
 507 discussed, so need to be available per surgeon's choice.
 508 Radiofrequency can also be used to perform chondroplasty
 509 in less advanced cases demonstrating focal articular cartilage
 510 wear or fibrillation. Ligamentous laxity and capsular attenu-

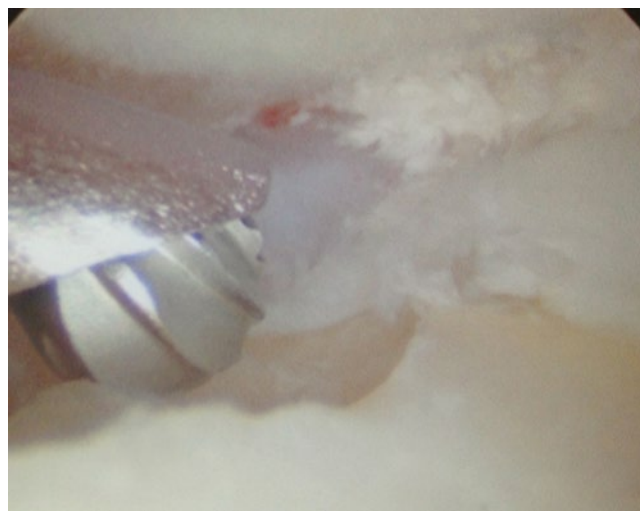


Fig. 27.2 Arthroscopic view of thumb trapeziometacarpal joint demonstrating dorsoradial resection of trapezium surface using a 2.9 mm burr in a Badia stage III arthritic joint

ation are treated with thermal capsulorrhaphy also using the 511
 same RF shrinkage probe. One must be careful to avoid ther- 512
 mal necrosis and consequently, a striping technique is used 513
 to tighten the capsule of redundant or lax joints. Ample joint 514
 irrigation fluid is necessary during this treatment in order to 515
 minimize any thermal injury. In lesser stages of arthrosis, the 516
 arthroscopic treatment is completed once the joint synovec- 517
 tomy is performed, arthroscopic stage has been assigned, 518
 and the joint adequately debrided. Decision to use RF is 519
 made at this point but no further arthroscopic procedure is 520
 done in the early stages. Decision will have been made if 521
 adjunctive corrective metacarpal osteotomy is to be per- 522
 formed. In advanced cases, the shaver is now substituted for 523
 a mechanical shaver in order to proceed with partial trapezi- 524
 ectomy. A 2.9 mm long barrel type burr is then used to 525
 remove the distal 3–5 mm of remaining articular cartilage 526
 and subchondral bone. This is preferable to the round burrs 527
 due to speed and ease of use while some surgeons (Berner, 528
 Cobb etc.) try to utilize a larger, 3.5 mm burr since this will 529
 quickly remove the necessary trapezium surface. A strategic 530
 plan of joint resection is needed in order to avoid leaving 531
 significant prominent ridges or sections of the trapezium that 532
 may cause later impingement and persistence of pain. My 533
 strategy has usually been to divide the trapezium surface into 534
 four quadrants, two dorsal and two volar, or radial and ulnar. 535
 One begins at the area of shaver entry since the bone to 536
 resection is directly afoot, and this will create space to easier 537
 approach the other quadrants (Fig. 27.2). If the scope is in 538
 1-R portal of a right thumb, then the burr would be in the 1-U 539
 portal facilitating subchondral resection of the dorsoulnar 540
 quadrant first. Once that side of the joint is cleared, the 541
 arthroscope can be changed to the opposite portal allowing 542
 the resecting burr to now enter the opposite portal, namely 543

544 the 1-R portal in the previous example delineated. The radial
 545 palmar/dorsal quadrants can now be better approached for
 546 resection. At this point, several options are possible in order
 547 to encourage fibrous tissue ingrowth to create a new pseudo-
 548 joint. Menon described a variety of materials including gore-
 549 tex, graft jacket, or tendon to interpose [4]. In my early
 550 experience, spanning nearly 10 years, I used a tendon graft
 551 which would serve as an “arthroscopic anchovy” and func-
 552 tion as a biologic, albeit now inert, material to encourage
 553 fibrous ingrowth. This was quite successful and was even
 554 utilized in Ehlers-Danlos patients, notoriously known for
 555 poor results in basal joint reconstruction due to their extreme
 556 underlying joint laxity, the proposed cause for the current
 557 arthritic process. Several patients did well enough to request
 558 the opposite thumb be similarly addressed, and my first
 559 experience in handling this challenging clinical scenario was
 560 published as a case report [29]. However, the dead tissue
 561 being pushed into the joint was not easily controllable via
 562 portals and I did not feel the complete joint surface was well
 563 lined by this flimsy material, despite being autogenous.
 564 Around 2004, a synthetic but biologically compatible mate-
 565 rial known as artelon began to be used for open thumb CMC
 566 joint stabilization. This material degraded into lactic acid
 567 chains and CO₂ over time, and there were basic science stud-
 568 ies suggesting the neoformation of fibrocartilage in animals
 569 [30]. This material demonstrated good clinical results in sev-
 570 eral early studies, particularly showing improved pinch
 571 strength recovery as opposed to classic complete trapezial
 572 resection procedures [31]. While I too utilized it in a number
 573 of open cases, it soon became apparent that the material
 574 could naturally be used for an arthroscopic interposition
 575 (Fig. 27.3). The material “wings” did not need to be secured
 576 as the joint capsule itself would keep the material in place
 577 and it would serve as a scaffold for fibrous tissue ingrowth.



Fig. 27.3 Arthroscopic view of artelon polyurethane urea sheet lining the trapezium after arthroscopic limited hemiresection

578 This was described in a technique journal article but after
 579 many years, was largely abandoned by this author due to cost
 580 issues and other unrelated matters [32]. It should be noted
 581 that in my experience, and that of many others, there was
 582 never an adverse reaction clinically seen. However, a recent
 583 trend to simplifying the trapezial resection procedures led
 584 me to consider not interposing any material at all. Meals
 585 gave rebirth to the simple concept that resection of the trape-
 586 zium alone would suffice and he added simple k-wire pin-
 587 ning of the joint in a distracted position soon termed
 588 “hematoma distraction arthroplasty” or HDA. He demon-
 589 strated very comparable results to much more complex pro-
 590 cedures traditionally utilized [33]. This was simply a fancier
 591 delineation of complete trapeziectomy published by Gervin
 592 a half century ago [34]. However, it appears that the pinning
 593 provides several beneficial effects, including keeping the
 594 joint distracted so ample fibrous tissue can form within a
 595 maintained biologic cavity. The other advantage for the
 596 arthroscopic technique is that little joint stabilization is pro-
 597 vided in this minimally invasive surgery; therefore, pinning
 598 of the metacarpal base over the trapezium keeps the joint
 599 well reduced and the metacarpal “centralized” over the func-
 600 tional center of the trapezium (Fig. 27.4). A thumb spica cast
 601 is typically worn for 5–6 weeks to allow for hematoma matu-
 602 ration and fibrous tissue ingrowth; hence any decrease in
 603 swelling, or unopposed pull of the APL tendon, might allow
 604 for dorsal re-subluxation of the metacarpal base, possibly
 605 hindering the formation of this stabilizing tissue. New tech-
 606 niques, including suture/bone button stabilization devices,
 607 allow for “suspension” of the metacarpal base without the



Fig. 27.4 X-ray demonstrating transfixing pin of the thumb trapezio-metacarpal joint in palmar abduction after arthroscopic hemiresection of the trapezium in a Badia stage III joint. The immobilization allows for fibrous tissue ingrowth in the new space created and now maintained by the temporary pin fixation

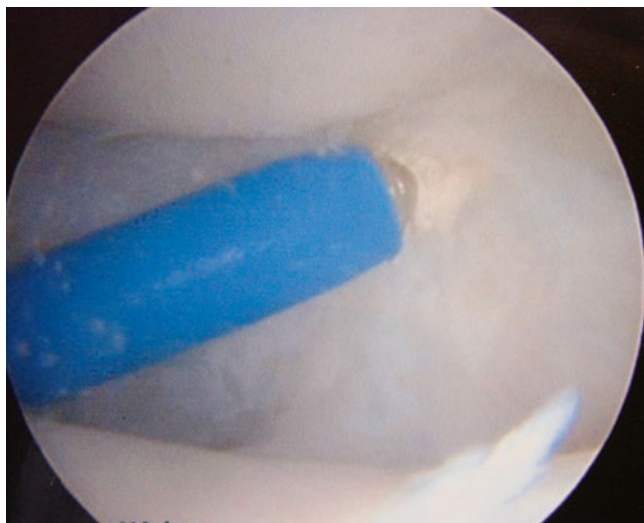


Fig. 27.5 Arthroscopic view of Badia stage I basal joint arthritis illustrating the synovitis but intact articular cartilage surface on both trapezium and metacarpal base

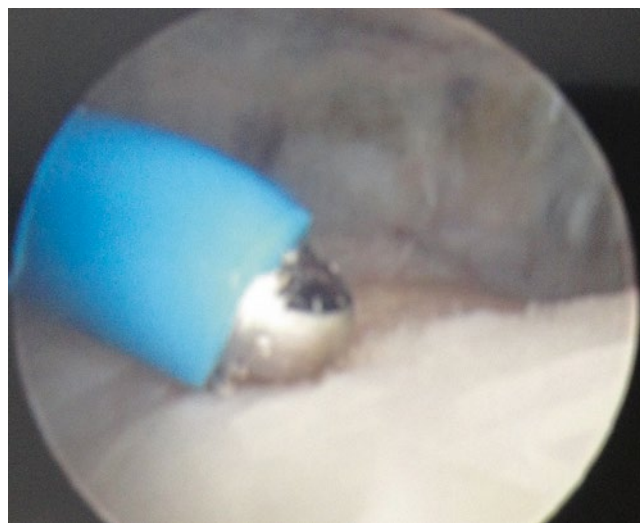


Fig. 27.6 Radiofrequency stabilization of the edge of a focal cartilage defect in a thumb Badia arthroscopic stage II. The joint contact points will subsequently be altered by a dorsoradial closing wedge osteotomy during same procedure

608 need for pinning. However, complications such as impinge- 640
609 ment against the second metacarpal base, or bone fracture at 641
610 the tunnel location, must be taken into account [35]. 642

611 These arthroscopic interposition arthroplasties are obvi- 643
612 ously indicated for more advanced arthritis, but a joint modi- 644
613 fication might only be needed if the joint can be debrided and 645
614 stabilized; hence a discussion on arthroscopic staging [8] is 646
615 necessary to delineate when and how metacarpal base oste- 647
616 tomy is performed. 648

617 Staging by arthroscopy (Badia) is critical in order to indi- 649
618 cate what further joint procedure, articular or extra-articular, is 650
619 performed once the assessment has been made after synovec- 651
620 tomy and appropriate debridement. Arthroscopic stage I 652
621 patients are characterized by diffuse synovitis but with mini- 653
622 mal, or no, articular cartilage loss (Fig. 27.5). Capsular or spe- 654
623 cific ligamentous laxity is a typical finding at this stage. This 655
624 arthroscopic appearance is not commonly seen, since most 656
625 patients present late, having dealt with symptoms for a pro- 657
626 longed period, or referred at a delayed time, once conservative 658
627 means have been exhausted. Primary care physicians, orthope- 659
628 dic surgeons, and even hand specialists typically feel there are 660
629 few options available to these patients failing traditional non- 661
630 operative treatment. These patients will undergo synovectomy, 662
631 by both mechanical shaving and radiofrequency, with frequent 663
632 shrinkage capsulorrhaphy performed depending on findings. 664
633 The joint is then stabilized in a thumb spica cast from 1 to 4 665
634 weeks depending on the extent of capsular laxity. More unsta- 666
635 ble joints required longer immobilization in order to achieve 667
636 joint stability and might also be pinned in a reduced position 668
637 with thumb in palmar abduction. Stabilization of the capsule 669
638 and aggressive synovectomy is hoped to slow the progression 670
639 of articular cartilage degeneration. 671

Arthroscopic stage II patients are typified by focal articu- 640
lar wear on the central to dorsal aspect of the trapezium. It 641
can be argued that this likely represents an irreversible 642
degenerative process and demands a joint modifying proced- 643
ure in order to alter joint deforming forces and progression 644
of subluxation. Once synovectomy, debridement, and any 645
loose bodies are removed, the joint is evaluated to determine 646
the degree of instability and extent of capsular incompe- 647
tence. A thermal shrinkage capsulorrhaphy is then often per- 648
formed, with thermal chondroplasty occasionally done to 649
anneal the cartilage borders (Fig. 27.6). The scope is then 650
removed and an open incision usually extended from the 651
ulnar portal is performed in order to identify the metacarpal 652
base and metaphyseal-diaphyseal junction. A dorsoradial 653
closing wedge osteotomy, according to Wilson's original 654
technique [36], is then performed in order to place the thumb 655
in a more extended and abducted position altering the joint 656
force vector (Fig. 27.7). Usually, only a 2–3 mm wide dorso- 657
radially based wedge of bone is excised by combination of 658
oscillating saw/osteotome. The idea is to minimize the ten- 659
dency for metacarpal subluxation as well as change the con- 660
tact points of degenerative articular cartilage. The osteotomy 661
is stabilized usually by a single oblique Kirschner wire, also 662
placed across the TM joint in a reduced position so that the 663
metacarpal base sits squarely over the trapezium. This fixa- 664
tion allows for healing of the osteotomy in the reduced posi- 665
tion and hopefully leads to a correction of the metacarpal 666
subluxation, typically seen in this stage. A thumb spica short 667
arm cast is worn during osteotomy bone healing and the wire 668
is removed at 5–6 weeks post-op. While the osteotomy has 669
been published as solely an open surgery by multiple authors, 670
only arthroscopy can truly determine which patients should 671



Fig. 27.7 X-ray showing centralized metacarpal base and pin fixation after dorsoradial closing wedge osteotomy in order to alter joint force vector and minimize further cartilage wear



Fig. 27.8 Arthroscopic view of the scaphotrapezial-trapezoidal (STT) joint showing scaphoid distal pole to be burred down limiting painful impingement from overlying trapezium and trapezoid

672 undergo this osteotomy. This has demonstrated good results
 673 in the past, including a more recent paper by Tomaino [37],
 674 but we can surmise that perhaps any poor results achieved
 675 were due to a poor indication; namely that only patients with
 676 a moderate stage of arthritis should undergo osteotomy, and
 677 this can now be determined arthroscopically. I published a
 678 modest series of patients having undergone this technique of
 679 combined arthroscopic debridement with metacarpal osteot-
 680 omy while further outlining specifics of the technique [38].
 681 This represented only a fraction of the potential patient series
 682 that underwent this surgery and, interestingly, even late fol-
 683 low-up on my patients has demonstrated that the metacarpal
 684 remains “centralized.” It is frankly unclear if the capsular
 685 shrinkage played a major role versus the alteration of joint
 686 mechanics by the osteotomy but suffice it to say that I have
 687 yet to convert any of these arthroscopic-assisted joint modi-
 688 fying procedures into any type of trapeziectomy or salvage
 689 procedure.

690 Arthroscopic stage III is characterized by nearly complete
 691 trapezial articular cartilage loss (Fig. 27.8). The metacarpal
 692 base can also demonstrate loss of cartilage to varying
 693 degrees. Arthroscopic findings indicate that this is not an
 694 articulation that can be salvaged and a simple debridement or
 695 even joint modifying osteotomy would not provide a good
 696 result in this scenario. At this point, an arthroscopic hemitrap-
 697 eziectomy, as earlier described, is performed by burring
 698 away the remaining articular cartilage and subchondral bone
 699 to achieve a bleeding surface. This acts to not only increase

the joint space, but provides the key bleeding which creates
 the so-called hematoplasty. Whether interposition mate-
 rial is placed or not, an oblique transfixing K-wire is used,
 coupled with a thumb spica cast in an abducted position, and
 maintained for about 6 weeks in order to encourage fibrous
 tissue ingrowth within the interposition space. This is fol-
 lowed by generally a minimal period of hand therapy to
 focus on pinch strengthening as joint motion is rapidly
 restored no matter what therapy is done. While Artelon mate-
 rial for interposition represents a good option obviating ten-
 don procurement, it has become increasingly apparent that
 generous resection of the trapezial surface without specific
 interposition material should suffice.

It should always be noted that arthroscopic stage III can
 also be treated by any traditional open technique such as
 excisional arthroplasty, arthrodesis, or even total joint
 replacement. This will largely depend on surgeon preference
 as well as patient needs and wishes.

Since arthroscopy remains underutilized and joint images
 are not readily available to study, we must take note of the
 correlations between arthroscopic and radiographic stag-
 ing in order to better understand the role of arthroscopy
 and the typical findings at each stage. The most consistent
 arthroscopic findings in the group of patients who displayed
 radiographic changes compatible with stage I of the disease
 included fibrillation of the articular cartilage on the ulnar
 third of the base of the first metacarpal, disruption of the
 dorsoradial ligament, and diffuse synovial hypertrophy. We
 also noted attenuation of the anterior oblique or beak liga-
 ment (AOL) often being able to visualize the thenar muscles
 below the capsule, almost as a veil. The frequent injection of

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steroids likely influences this factor and a future study correlating frequency/amount of corticosteroids with joint findings would be quite valuable.

Typical arthroscopic findings seen in patients determined to be stage II arthritis were significant but focal wear of the distal surface of the trapezium, loss of metacarpal base cartilage near insertion of the AOL ligament, disruption of the dorsoradial ligament, and more significant attenuation of the AOL. We typically would also see more intense synovial hypertrophy. Most of the patients with this arthroscopic stage also presented as stage II radiographically, but it is not uncommon to discover patients deemed stage I may actually have more advanced findings once the joint is accurately assessed. This represents the great advantage of this technology since there is little other way to see what the true joint status is. Only rarely did we find less cartilage wear than was supposed or predicted on the plain X-rays. Therefore, radiographic stage III is only rarely considered stage II arthroscopically, but that finding would greatly influence and expand the treatment options. Since arthroscopic findings in early disease may have the most clinical impact on our decision making for definitive treatment, due to lack of good options for conservative treatment, it is important to review the patient outcomes for arthroscopic stage II disease.

In 2003, a retrospective assessment evaluated arthroscopic stage II patients with adequate follow-up in the prior 3-year period [38]. Forty-three patients (38 female and 5 male) had been arthroscopically diagnosed as having stage II basal joint osteoarthritis of the thumb between 1998 and 2001. All the procedures were performed by me with follow-up data generated by visiting fellows for objectivity. The average age was 51 with range of 31–69 years of age. The right thumb was involved in 23 patients and the left in 20. There was no improvement after a minimum 6 weeks of conservative treatment under my direction although most patients had been failing conservative measures by referring doctors for over a year. The surgical procedure consisted of arthroscopic synovectomy, debridement, frequent thermal capsulorrhaphy followed by an extension-abduction closing wedge osteotomy in all cases. A .045-in. Kirschner wire provided stability to the osteotomy site while a short arm thumb spica cast was maintained for 4–6 weeks until pin removal. The average follow-up was 43 months (range: 24–64 months).

Consistent arthroscopic findings in the selected group were frank eburnation of the articular cartilage of the ulnar third of the base of the first metacarpal and central third of the distal surface of the trapezium, disruption of the dorsoradial ligament, attenuation of the anterior oblique ligament, and synovial hypertrophy. The osteotomy healed within 4–6 weeks in all the cases. Radiographic studies at final follow-up depicted maintenance of centralization of the metacarpal base over the trapezium and no appreciable progression of

arthritic changes in almost all 42 patients. Average range of thumb metacarpophalangeal (MP) joint motion was 5–50° and thumb opposition reached the base of the small finger in all cases. The average pinch strength was 9.5 lbs (73 % from non-affected side). At final follow-up patients were evaluated by Buck-Gramcko score, which takes into account both the subjective as well as objective outcomes [39]. The mean total Buck-Gramcko score in our series was 48.4 representing a “good outcome.” The constant pain in one of the patients was due to progressive osteoarthritis after the procedure. She did not respond to steroid injections and finally had to undergo arthroscopic-assisted hemitrapeziectomy due to progressive arthritis. A long-term follow-up should be obtained in future to better assess the utility of this technique and publish these findings specifically in stage II patients after minimum 10-year follow-up.

Arthroscopy in patients who had radiographic features of stage III and IV generally displays widespread full thickness cartilage loss with or without a peripheral rim on both articular surfaces, paradoxically less severe synovitis although we do note more frayed volar ligaments and often less laxity. This clearly constitutes arthroscopic stage III and the treatment options here are quite varied. The arthroscope can be removed and the most appropriate open procedure performed. I prefer the arthroscopic interposition arthroplasty in most of the cases. Based on the above findings and clinical experience, I proposed the arthroscopic classification and treatment algorithm as outlined in Table 27.1.

Trapeziometacarpal Arthroscopy: Clinical Utility

Clinical assessment and radiographic studies used to be the only tools available for the selection of treatment modalities for thumb CMC arthritis. Eaton and Glickel proposed a staging system for this disease that has been widely applied [20]. Later, Bettinger et al. [40] described the trapezium tilt as a parameter to predict further progression of the disease. They found that in advanced stages (Eaton III and IV) the trapezium tilt was high ($50^\circ \pm 4^\circ$; normal: $42^\circ \pm 4^\circ$). Barron et al. concluded that there appears to be no indication for magnetic resonance imaging (MRI), tomography, or ultrasonography in the routine evaluation of basal joint disease [41].

While I believe that a radiographic classification is important for a stepwise interpretation of the progression of this entity, my experience has demonstrated instances when it is very difficult to make an accurate diagnosis of the extent of disease based solely on radiographic studies. Recent advances in arthroscopic technology have allowed complete examination of smaller joints throughout the body with minimal morbidity [1]. Moreover, arthroscopy has already proved

834 to be reliable for direct evaluation of the first carpometacar- 887
835 pal joint as previously discussed [5]. 888

836 In early stages of thumb basal joint arthritis, for instance, 889
837 in Eaton stage I, it is very common to find essentially normal 890
838 radiographic studies despite the presence of painful limita- 891
839 tion of the thumb. In our experience, we have found that this 892
840 group of patients displays mild to moderate synovitis which 893
841 could benefit from a thorough joint debridement combined 894
842 with thermal shrinkage of the ligaments to enhance the sta- 895
843 bility. This, of course, after assuming they have not responded 896
844 well to conservative treatment including splinting, NSAID 897
845 use, and corticosteroid injection. This stage is typically seen 898
846 in middle-aged women who are not suitable candidates for 899
847 more aggressive procedures. Arthroscopic treatment pro- 900
848 vides a particularly good option for this ubiquitous subset of 901
849 the patients. 902

850 Tomaino concluded that first metacarpal extension oste- 903
851 otomy is a good indication for Eaton stage I [37]. This may 904
852 not be necessary in the occasional patient who undergoes 905
853 arthroscopy at an early time and demonstrates no focal car- 906
854 tilage loss. Future studies may indicate that synovectomy, 907
855 and perhaps thermal capsulorrhaphy, may avoid progression 908
856 of disease and the need for a mechanical intervention. 909
857 However, the arthroscopic findings that I previously 910
858 described for arthroscopic stage II of the disease demand a 911
859 joint modification such as osteotomy, in order to minimize 912
860 the chance of further articular degeneration. My retrospec- 913
861 tive study indicates that this approach is efficacious with 914
862 only one out of 43 thumbs developing progressive arthritis 915
863 requiring further surgery. 916

864 There remains little doubt that if complete articular car- 917
865 tilage loss is the arthroscopic scenario; the logical further 918
866 step is to perform some type of trapezium excision with 919
867 interposition arthroplasty. Menon described a technique 920
868 demonstrating arthroscopic debridement of the trapezial 921
869 articular surface and interposition of autogenous tendon, 922
870 fascia lata, or Gortex patch into the CMC joint in patients 923
871 with stage II and III with excellent results [2]. I have dem- 924
872 onstrated that this arthroscopic technique is even effective 925
873 in patients with underlying severe ligamentous laxity, as in 926
874 Ehrlers-Danlos syndrome [33]. Newer techniques may allow 927
875 the arthroscopic insertion of Artelon, which has proven 928
876 successful with open techniques and confirmed histologi- 929
877 cally [30]. In either case, complete excision of the trape- 930
878 zium may not be desirable, particularly in younger patients. 931
879 The stage III treatment needs to be further assessed by 932
880 evaluating long-term clinical results. 933

881 According to the arthroscopic classification proposed, I 934
882 recommend arthroscopic synovectomy and debridement of 935
883 the basal joint in patients with stage I arthritis. In patients 936
884 with stage II disease, synovectomy and debridement is com-
885 bined with dorsoradial osteotomy of the first metacarpal. In
886 both these stages, thermal shrinkage is used to manage liga-

mentous laxity. Finally, for stage III of the disease, 887
arthroscopic interposition arthroplasty is my treatment of 888
choice, although other factors must be considered in making 889
this determination. 890

Arthroscopic assessment of the trapeziometacarpal 891
joint allows direct visualization of all components of the 892
joint including synovium, articular surfaces, ligaments, 893
and the joint capsule. It also allows for the extent of joint 894
pathology to be evaluated and staged with intraoperative 895
management decisions making based on this information. 896
I recommend this arthroscopic staging to ensure better 897
judgment of this condition in order to provide the most 898
adequate treatment option to patients who have this dis- 899
abling condition. 900

Future studies assessing the clinical long-term results uti- 901
lizing arthroscopy will likely ensure its place in the treatment 902
armamentarium for trapeziometacarpal osteoarthritis. 903

904 STT Arthroscopy 905 (Scaphotrapezial-Trapezoidal)

906 Arthroscopy of the STT joint was a natural offshoot to the 907
908 thumb CMC joint since the former is frequently involved 909
910 when advanced basal joint arthritis is present. While Cobb 911
912 reported simultaneous arthroscopic management of both TM 913
914 and STT joints [42], the role of arthroscopy for the STT joint 915
916 is likely best suited for focal disease where a minimally inva- 917
918 sive option is sought. Ashwood and Bain described simple 919
920 arthroscopic debridement for isolated STT arthritis demon- 921
922 strating 90 % good and excellent results in their small series 923
924 [43]. Fontes also described simple resection of the distal pole 925
926 of the scaphoid as a useful technique for painful STT arthro- 927
928 sis [44]. 929

930 The technique is relatively simple since instability is not 931
932 an issue and the goal is to increase the joint space and avoid 933
934 painful impingement. The joint is localized by ascending the 935
936 scaphoid from the radial midcarpal portal, followed by creat-
ing a working portal that can be volar [44] or more recently,
a radial portal has been described by Carro et al. [45]. Simple
debridement is done using a 2.0 mm full radius shaver and
then limited resection of the distal pole of the scaphoid is
performed using burr (Fig. 27.9). The joint space is mark-
edly widened but one must be careful to not resect the criti-
cal volar ST ligaments, one advantage of this procedure as
opposed to open techniques.

930 Minimal post-op immobilization is another surgical 931
932 advantage of this methodology, and pain relief is generally 933
934 excellent assuming patient selection was properly performed. 935

936 A long-term study is necessary to determine the late out-
comes and secure the role of STT arthroscopy amongst the
various techniques used for treatment of this common
arthritic malady.

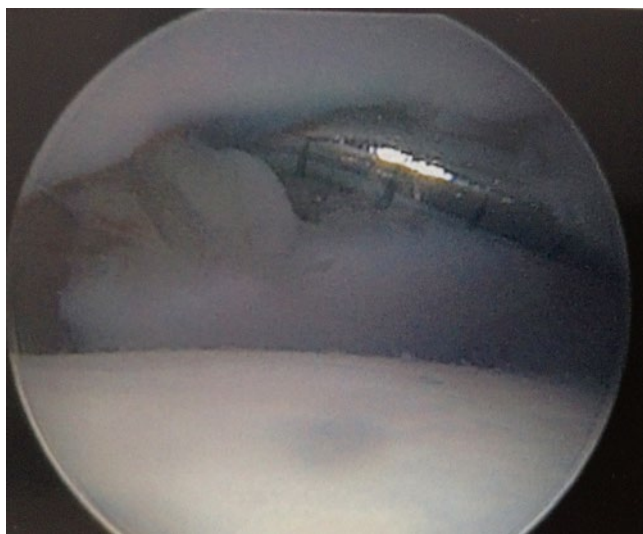


Fig. 27.9 Arthroscopic view of the thumb MCP joint illustrating how a hook probe can derotate an avulsed bony gamekeeper fragment, obviating the need for joint arthrotomy to reduce

Metacarpophalangeal Arthroscopy

While arthroscopy of the metacarpophalangeal joints of the hand was first described almost three decades ago, the clinical utility and indications remain poorly understood. Many orthopedic surgeons are unfamiliar with this possibility, hence unable to offer it to their patients as an option. Furthermore, hand surgeons rarely utilize this technology despite the fact that both acute injury and chronic pain are commonly found in the MCP joint, thumb, and digits alike. It seems that minimal exposure within the literature as well little hands on training has contributed to the underutilization of what is a very useful technique to manage certain pathology in the hand.

Dr. Chen first described arthroscopy of the metacarpophalangeal (MCP) joints, amongst other small joints of the hand as previously mentioned, in his 1979 paper in *Orthopedic Clinics of North America* representing a paradigm shift in arthroscopy indications [1]. Despite a cursory review, this paper first described the use of the Watanabe #24 arthroscope within the wrist, metacarpophalangeal joints, and even interphalangeal joints of the hand. Although he described both PIP and DIP joints being scoped, there was surprisingly no mention of the trapeziometacarpal joint. However, he did first introduce the concept of placing a small arthroscope into the metacarpophalangeal joint of several digits including the thumb. He went on to describe the anatomy followed by several clinical case reports where he described the arthroscopic findings and clinical utility. Overall, he described 90 arthroscopies performed in multiple joints encompassing 34 clinical cases as well as two cadaveric arms. Despite this broad intro-

duction to small joint arthroscopy, the idea of MCP joint treatment was not truly developed until much later.

Ironically, it was sports medicine arthroscopists, Vaupel and Andrews, who first described a report using arthroscopic treatment of the metacarpophalangeal joint about 6 years after Chen's report [46]. They described a professional golfer who was severely limited due to a 1-year history of chronic painful synovitis within the thumb MCP joint. They performed a synovectomy and also an arthroscopic burring of a small chondral defect that had been identified at the time of procedure. The patient did so well that he was able to return to his sport within a 6-month period and was remained pain free at his 2-year follow-up. While this was a tremendous clinical advance, it was published in the *American Journal of Sports Medicine* where hand surgeons would likely not take note of this paper. Furthermore, despite an excellent outcome and a positive response to a new technique, no clinical indications were recommended for future usage and this remained an isolated case report until 2 years later when Wilkes presented the first clinical series of an MCP joint problem treated with arthroscopic means [47]. He reported on 13 cases of arthroscopic rheumatoid synovectomy in five patients suffering from advanced rheumatoid arthritis. While these patients lacked the usual joint subluxation or advanced destruction, they did have marked synovitis found in the joint space and within the recesses of the collateral ligament origins. Despite an adequate follow-up of nearly 4 years, the patients did demonstrate recurrence of pain and this treatment did not seem to alter the natural history of RA at the MCP joint. This series was also published in a low profile journal, the *Journal of the Medical Association of Georgia*, and therefore gave limited exposure to hand surgeons or even arthroscopic surgeons. A clinical paper exposed to hand surgeons was not seen until 1994 where it finally reached the *Journal of Hand Surgery—British Volume* in another case report [48]. The subject was a young male presenting with swelling and recalcitrant locking of the metacarpophalangeal joints of both index and middle fingers, bilaterally, and represents a typical presentation for hemochromatosis. Until then, the treatment of arthropathy was osteotomy and arthroplasty or even a joint arthrodesis for more advanced cases. Hemochromatosis is a rarely seen hematologic condition that is actually treated with phlebotomy and the joint manifestations are not well understood. Nevertheless, it was apparent to these surgeons that arthroscopy presented a superior alternative to open surgery with better visualization of the joint and subsequent treatment of the synovitis with faster recovery due to its minimally invasive approach. The focus, however, of the case report was on the disease itself and gave no further recommendations regarding arthroscopy besides stating that arthroscopic surgery is "of value." Since the arthroscopic treatment was downplayed by the

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1020 unusual pathology being treated, the common clinical appli-
1021 cation of this technology was not clearly apparent or yet
1022 elucidated.

1023 In 1995, Ryu and Fagan presented a small series on the
1024 treatment of the ulnar collateral ligament Stener lesion
1025 arthroscopically, which represented the first time that we
1026 could see a common clinical application for this new mini-
1027 mally invasive approach [49]. They described an arthroscopic
1028 reduction of a Stener lesion in eight thumbs, with average
1029 follow-up period of just over 3 years, showing how simple
1030 reduction of the Stener lesion into the joint can place the
1031 avulsed ligament alongside its insertion site on the debrided
1032 base of the proximal phalanx. Prior to reduction, the liga-
1033 ment had been sitting outside the adductor aponeurosis and
1034 could therefore not heal in the necessary position. Once the
1035 reduction was performed, the ligament insertion site was
1036 aggressively debrided and the joint pinned to immobilize and
1037 allow healing. Upon removing the cast, a brief course of
1038 therapy was introduced and at follow-up no patient reported
1039 any pain or functional limitation. There was an excellent
1040 range of motion with strength parameters equal to or often
1041 greater than the thumb on the unaffected side. The only
1042 reported complication was an isolated simple pin tract infec-
1043 tion. These results demonstrated that an all arthroscopic
1044 reduction of a Stener lesion obviated the need for open repair
1045 and subsequent complications such as prolonged recovery
1046 and stiffness. This was a clear clinical advantage and repre-
1047 sented the first common clinical application that could
1048 encourage arthroscopic treatment of MCP joint pathology.
1049 Surprisingly, there was no mention of bony gamekeeper's
1050 lesions, and there was not a comparative study with the open
1051 method. Nevertheless, the primary triumph of this paper was
1052 that it was published in a widely read journal, first exposing
1053 hand surgeons to this minimally invasive technique and
1054 opening the door to other utilizations. In reality, this paper
1055 first introduced the concept of arthroscopic surgery in small
1056 joints to the greater hand surgery community. Nevertheless,
1057 despite the fact that this paper was published nearly 20 years
1058 ago, the technique remains minimally utilized and there have
1059 been few clinical series since then.

1060 About 5 years later, in 1999, Rozmaryn and Wei presented
1061 the first broad paper on the technical aspects of metacarpophalangeal arthroscopy with elaboration on the possible indications and advantages of this still unknown technique [50]. They commented that there may be a misconception that the MCP joint is too small to perform any arthroscopic procedures in a useful or relevant manner. Although no clinical series was presented, they discussed the wider indications that might be addressed with this procedure. They discussed joint synovectomies and biopsies as previously mentioned and reaffirmed the concept of collateral ligament debridement while mentioning the possibility of ligament repair. They also introduced removal of loose bodies, treat-

1073 ment of osteochondral lesions, management of juxta-articular
1074 lesions, and treatment of intra-articular fractures and other
1075 possible clinical applications. They also noted that only a
1076 few case reports were present in the literature, and they sur-
1077 mised why this technique perhaps was not yet expanded
1078 upon. We must be cognizant, however, that this ample review
1079 was published in the journal *Arthroscopy: The Journal of*
1080 *Arthroscopic-Related Surgery*, and this would have created
1081 little exposure to dedicated hand surgeons, the clinicians
1082 most apt to utilize the technique. This report discussed some
1083 technical aspects and reviewed the anatomic landmarks for
1084 the first time since Dr. Chen's simplistic description with a
1085 rudimentary arthroscope nearly 20 years before. They stated
1086 that the advantages of arthroscopic versus open techniques
1087 were similar to those enjoyed in larger joints and that over
1088 time, more indications would emerge.

1089 During the same year of Rozmaryn and Wei's technical
1090 paper, a broad review paper was published in *Hand Clinics*
1091 and entitled, "Arthroscopy of the Metacarpophalangeal
1092 Joint," by Slade and Gutow [51]. This represented the initial
1093 thorough analysis of the technique, including detailed tech-
1094 nical explanations followed by some representative cases,
1095 including brief mention of minor complications and how to
1096 avoid them. However, the mantra "triumph of technology
1097 over reason" was also mentioned, suggesting arthroscopy
1098 of this small joint may not have been seen as practical or
1099 even useful. They explained that small joint arthroscopy
1100 required not only specialized instrumentation but also a
1101 working understanding of the anatomy within these joints.
1102 Their broad review soon revealed that there were a wide
1103 variety of indications that could greatly benefit from this
1104 technology. Detailed treatment techniques were described
1105 illustrated by case examples, particularly in the topic of
1106 intra-articular fracture treatment. A new method was also
1107 described where arthroscopy could be combined with small
1108 bone anchor application for reattachment of collateral liga-
1109 ment injuries. This may represent a difficult technique, but
1110 the authors clearly outlined the relative advantages of this
1111 method. In a discussion comparing arthroscopic synovec-
1112 tomies in rheumatoid patients with other joints treated in
1113 the same patient with open means, both surgeons and the
1114 patients alike clearly noted the decreased post-op swelling
1115 and the expedited rehab leading to faster return to activity.
1116 This represents a clear advantage of the arthroscopic tech-
1117 nique as opposed to open means and in that same year, there
1118 was an obscure paper in the rheumatology literature that dis-
1119 cussed the use of "mini-arthroscopy" of metacarpophalan-
1120 geal joints in staging a synovitis and using this as an effective
1121 biopsy tool. The paper was written by rheumatologists in
1122 Germany and the paper focused on the scoring system of
1123 synovitis within rheumatoid patients with minimal elabora-
1124 tion of the operative technique [52]. They simply used this
1125 as a tool for assessing the degree of disease involvement

1126 but again emphasized its clinical utility. The authors, non-
 1127 surgeons, noted that micro-arthroscopy provided an objec-
 1128 tive technique for joint evaluation allowing visual guided
 1129 synovial biopsy with improved accuracy and diminished
 1130 the risk of any sampling errors. They performed this under
 1131 local anesthesia, showing that general anesthesia was not
 1132 necessary and, of course, could be done as an ambulatory
 1133 procedure. Therefore, if the rheumatologists could see the
 1134 great benefit of this technique, hand as well as arthroscopic
 1135 surgeons could further develop its clinical application. In
 1136 that same year Wei, who had coauthored the first technical
 1137 description of metacarpophalangeal joint arthroscopy [50],
 1138 presented an ample clinical series of arthroscopic synovec-
 1139 tomies in rheumatoid arthritis describing 21 patients treated
 1140 with arthroscopic synovectomy with good short-term results
 1141 [52]. Although his intent was for this to be a technique arti-
 1142 cle, he noted that the early results were promising and that
 1143 this procedure would be useful in other types of arthritis
 1144 or orthopedic maladies. He questioned the long-term out-
 1145 comes and theorized what might be the ideal timing for this
 1146 surgery in arthritic patients. This remains an unanswered
 1147 question although Sekiya et al. elaborated on previous sur-
 1148 geons' descriptions by assessing 21 patients with rheuma-
 1149 toid arthritis in 27 proximal interphalangeal joints and 16
 1150 metacarpophalangeal joints. This represented the first clini-
 1151 cal use of PIP joint arthroscopy and lent further support for
 1152 metacarpophalangeal joint arthroscopic synovectomy [53].
 1153 He supported the concept that arthroscopic assessment of
 1154 the joint surface and synovial lining was an optimal indi-
 1155 cation for arthroscopy including diagnostic biopsies under
 1156 direct visualization. He also reasoned that arthroscopy for
 1157 the small joints in the hands "will become a standard pro-
 1158 cedure in the near future." Their study did not assess other
 1159 pathologies. Their study, also published in an arthroscopy
 1160 journal, represents the last clinical series of arthroscopic
 1161 surgery within the MCP joint. It is apparent that there is a
 1162 paucity of clinical papers in the literature and that further
 1163 discussion regarding the indications and clinical application
 1164 of this tool is necessary in order to stimulate the hand sur-
 1165 geon to include this option in his realm of treatment possi-
 1166 bilities. While the arthroscopic surgeon, typically known as
 1167 a "sports medicine" specialist, may consider this option, it
 1168 certainly remains for the hand surgeon to develop the clini-
 1169 cal indications since we typically assess the more complex
 1170 injuries, particularly the recalcitrant few. Therefore, it is

up to hand surgeons to expand the applications of this still
 vastly underused methodology and this might include hand
 specialists who commonly do not perform wrist arthroscopy
 since the technique is much less daunting as later to be out-
 lined. It is important to understand the indications and what
 role arthroscopy has in both detecting and treating these
 pathologies.

MCP Arthroscopy Indications

Traumatic and degenerative problems of the metacarpophalangeal joint are commonly encountered by hand specialists. Acute injury can involve any one of these joints and the thumb is the most commonly affected due to its relatively unprotected position. The Thumb MCP ulnar collateral ligament (UCL) tear is a frequently seen injury and is often erroneously termed "gamekeeper's thumb" when this should really be coined "skier's thumb" as the former refers more to a chronic attritional lesion. Acute trauma can also affect the finger MCPs with both ligamentous injuries and articular fractures presenting as a painful, swollen joint after injury. The term "overuse syndromes" may actually represent a previously occult acute injury that was not addressed or a chronic synovitis of unknown etiology. Plain X-rays will rarely shed light on chronic pain issues unless advanced degenerative disease or arthropathy is present, and imaging studies such as MRI are notoriously nonspecific in such small joints. Ultrasound presents a newer, more cost-effective modality that can determine if effusion is present, but not allow for anatomic diagnosis. Therefore, arthroscopy of the involved MCP joint will clarify the diagnosis, and also allow for potential treatment in a wide variety of indications of both thumb and digit MCP joints (Table 27.2).

Surgical indications to perform MCP arthroscopy will usually involve chronic conditions as opposed to acute injury since the latter can often be managed conservatively with appropriate immobilization. The thumb UCL avulsion is a common exception where open repair of a stener lesion is often required and simple immobilization may not suffice. In fact, an arthroscopic repair has been described in the literature as previously outlined [31]. With increasing familiarity of small joint arthroscopy, more acute indications may develop allowing accurate assessment of the precise injury and subsequent specific treatment.

t2.1 **Table 27.2** Indications
 t2.2 for MCP arthroscopy

t2.3	Acute	Chronic
t2.4	Recent thumb ulnar collateral stener	Persistent MCP pain after trauma
t2.5	Bony displaced gamekeeper's thumb	MCP OA—early/moderate grade
t2.6	Septic MCP joint	Rheumatoid arthritis w/o ulnar drift
t2.7	Articular die-punch fracture phalangeal base	Chronic synovitis



Fig. 27.10 External view of MCP arthroscopic treatment of an ulnar collateral bony avulsion where k-wire fixation will maintain reduction of the arthroscopically reduced fragment



Fig. 27.11 Thermal shrinkage capsulorrhaphy in a chronically painful MCP joint stabilizes the capsule and collateral ligament minimizing the chance of recurrent painful synovitis. A period of post-op immobilization is necessary and dictated by the severity of the collateral ligament fraying

1213 Acute indications generally involve an associated frac-
 1214 ture that will need synovectomy, fracture debridement fol-
 1215 lowed by articular reduction. This is likely true since the
 1216 majority of ligamentous injuries will adequately heal with
 1217 conservative immobilization, or are so severe that the resul-
 1218 tant instability will lead to open management and repair.
 1219 Perhaps the ideal acute indication for MCP arthroscopy is
 1220 reduction of a collateral ligament avulsion fracture with a
 1221 rotated fragment sitting within the joint. Once arthroscopic
 1222 debridement at the fracture site has been performed, a small
 1223 hook probe is used to simply derotate the bony fragment
 1224 via arthroscopic visualization (Fig. 27.9). Kirschner wire
 1225 fixation can then be performed with combination of
 1226 arthroscopic control and fluoroscopic confirmation as pub-
 1227 lished by this author [54] (Fig. 27.10). Additionally, another
 1228 acute, albeit less common, indication would be a die-punch
 1229 articular fracture, usually of the proximal phalanx base,
 1230 where the scope can be used to control for the best articular
 1231 reduction possible while facilitating the reduction
 1232 itself. Besides a thorough synovectomy, the complete
 1233 removal of any floating loose osteochondral fragments can
 1234 be performed. This helps reduce the post-trauma inflam-
 1235 matory process in addition to reducing the fracture more
 1236 anatomically. This arthroscopic method has the intrinsic
 1237 advantage of a more exact articular reduction with the
 1238 minimally invasive perk of limiting capsular adhesions,
 1239 therefore faster recovery of an improved range of motion.
 1240 Furthermore, like in any other arthroscopic acute indica-
 1241 tion, thorough assessment of associated soft tissue lesions
 1242 can be performed and treated as needed. This may include
 1243 MCP dislocations, where the acute capsule and ligamen-
 1244 tous avulsions can be debrided after reduction, minimizing
 1245 the scarring and expediting the healing process, even with-
 1246 out actual soft tissue repair.

1247 Chronic processes affecting the MCP joint, however, tend
 1248 to be the most common indications for arthroscopy of these
 1249 small joints. This is a welcome alternative since few options
 1250 exist in a persistently painful “knuckle” joint. As discussed,
 1251 most acute injuries heal with appropriate rehabilitation and/
 1252 or immobilization with more severe trauma being managed
 1253 by open repairs. Therefore, persistent pain and disability
 1254 despite prolonged conservative treatment in both thumb and
 1255 finger MCP trauma may represent the most common indica-
 1256 tion for MCP arthroscopy. It is not infrequent to encounter
 1257 persistent symptoms after cast treatment for a skier’s thumb
 1258 or perhaps a border digit hyperabduction injury. This is likely
 1259 due to a more severe ligamentous injury than originally
 1260 assessed, or perhaps a concomitant articular cartilage injury
 1261 associated with persistent synovitis. Oftentimes the contra-
 1262 lateral ligament is injured as well and was not fully addressed
 1263 at time of initial treatment. An arthroscopic evaluation,
 1264 whether in acute or chronic setting of injury, can accurately
 1265 determine the location and extent of injury and can lead to
 1266 concomitant treatment, whether by simple debridement and/
 1267 or thermal radiofrequency capsulorrhaphy (Fig. 27.11).
 1268 Typically, these types of ongoing complaints are managed by
 1269 a prolonged course of NSAIDs, therapy, or a number of cor-
 1270 tistone injections. In the setting of more substantial pathol-
 1271 ogy, these treatments only provide temporary relief, if any,
 1272 and cannot be sustained indefinitely. Herein lies the optimal
 1273 value of arthroscopic treatment, since it provides a relatively
 1274 simple option to both make a definitive diagnosis and pro-
 1275 vide treatment based on these findings.

1276 Persistent, occult pain, often associated with chronic
 1277 swelling and stiffness, also represents a clear indication to
 1278 offer arthroscopic evaluation as well. These symptoms may
 1279 stem from an unrecognized injury, initial presentation of
 1279

1280 osteoarthritis, or even an idiopathic synovitis that is occa- 1330
 1281 sionally seen and remains a diagnostic and even therapeutic 1331
 1282 dilemma. Open synovectomy has been mostly indicated for 1332
 1283 rheumatoid indications, but until now, this has been the sole 1333
 1284 option for any patient presenting with a swollen, painful 1334
 1285 MCP joint that has failed conservative measures [55]. Steroid 1335
 1286 injections are frequently effective here, but can classically 1336
 1287 lead to acceleration of cartilage and capsular degeneration.
 1288 These repeat injections to one joint must be recognized as a
 1289 catabolic process and must be diminished. Arthroscopic
 1290 debridement will avoid this complication and even possibly
 1291 retard the degenerative and arthritic process. This benefit
 1292 greatly outweighs the minimal complications that we might
 1293 rarely see while the recovery is rapid.

1294 Although not as common a location as other hand joints,
 1295 degenerative arthritis of the MCP joints may represent a new
 1296 frontier for arthroscopic assessment and treatment in manag-
 1297 ing this frustrating condition. The earliest stages of osteoar-
 1298 thritis are not clearly seen on plain radiographs and the
 1299 diagnosis is often a clinical one. After adequate conservative
 1300 treatment with NSAIDs and perhaps a course of therapy, the
 1301 logical next step for treatment remains an intra-articular cor-
 1302 ticosteroid injection. If symptoms recur despite several injec-
 1303 tions, clinicians are often at a dead end since surgery is not
 1304 usually offered to early stages of arthrosis or even younger
 1305 patients. In this scenario, arthroscopic debridement becomes
 1306 the best option short of joint replacement. Open arthrotomies
 1307 with synovectomy are difficult due to limited visualization
 1308 and poor access to certain regions of the joint. Furthermore,
 1309 the approach itself can lead to marked post-op stiffness sim-
 1310 ply due to the arthrotomy itself. In rheumatoid disease, sili-
 1311 cone arthroplasty remains the gold standard for MCP joints
 1312 while post-traumatic arthrosis and osteoarthritis are not typi-
 1313 cally good indications for replacement arthroplasty [56].
 1314 Arthroscopy provides a minimally invasive alternative before
 1315 offering arthroplasty, which in this indication would consist
 1316 of the newer metallic or pyrocarbon non-constrained replace-
 1317 ment options now available [57].

1318 Inflammatory arthritides, such as rheumatoid arthritis, are
 1319 typically managed with systemic pharmacotherapy, the
 1320 newer disease modifying agents, and perhaps in later stages,
 1321 replacement arthroplasty for MCP involvement. Rarely, a
 1322 mono- or pauci-articular form is identified and a biopsy can
 1323 be taken during arthroscopic rheumatoid synovectomy, con-
 1324 firming the diagnosis. Therefore, early stage involvement of
 1325 these joints may warrant an arthroscopic synovectomy and
 1326 capsular shrinkage as shown by Sekiya [53]. However, this
 1327 approach is best suited when only a few joints are involved
 1328 perhaps retarding the joint destruction and is impractical for
 1329 severe, diffuse involvement. Furthermore, long-term results
 1330 of arthroscopic rheumatoid synovectomy are necessary.
 1331 Until more surgeons become adept at this technique, it will
 1332 be difficult to collect sufficient data to justify its use in these

advanced indications. Therefore, to break this vicious cycle, 1333
 hand surgeons must learn this minimally invasive approach 1334
 and begin to frequently apply it in the more ubiquitous 1335
 pathologies. 1336

MCP Arthroscopic Technique 1337

Metacarpophalangeal arthroscopy demands use of an arthro- 1338
 scope 1.9 mm in diameter or less due to the narrow, relatively 1339
 constrained anatomy of these small joints. A 1.9 mm 30° 1340
 arthroscope as described by maxillofacial surgeons for tem- 1341
 poromandibular (TMJ) pathology is utilized [58]. While 1342
 newer arthroscopes are becoming available, even as small as 1343
 1 mm, the 1.9 scope should suffice for the described indica- 1344
 tions herein. The use of a 2.0 mm shaver is critical for syno- 1345
 vectomy and most debridements, while small radiofrequency 1346
 probes, including ablation and shrinkage applications, are 1347
 often useful. 1348

Small joint arthroscopy, including MCP joints, only 1349
 requires local anesthesia and light IV sedation. The portal 1350
 sites are both injected with minimal local anesthesia, fol- 1351
 lowed by several cc's of lidocaine, or similar short acting 1352
 agents, introduced into the joint once the hand is vertically 1353
 suspended using a single Chinese fingertrap on the involved 1354
 digit. Intravenous sedation may be needed only to control 1355
 tourniquet discomfort depending on the planned time of pro- 1356
 cedure or patient/anesthesiologist preference. The use of 1357
 lidocaine with epinephrine may even obviate the need for a 1358
 tourniquet since these are typically short lasting procedures. 1359

Once 3–4 kg (5–8 lbs) of traction is applied, the joint-line 1360
 is typically palpable and more local might be introduced into 1361
 the joint, typically with the 18 gauge needle in order to deter- 1362
 mine the locations site for the portals. Longitudinal portal 1363
 small incisions (stab wounds) are made with a small scalpel 1364
 in the site of visible capsular bulging. This orientation is 1365
 used since the patients MCP joint is typically immobilized in 1366
 flexion and the incision direction is orientated parallel to the 1367
 plane of motion. It is crucial to introduce the trocar into the 1368
 joint in atraumatic fashion since most indications are for oth- 1369
 erwise pristine joints and one must minimize iatrogenic 1370
 injury within the narrow interval. The space between meta- 1371
 carpal head and proximal phalanx base is very narrow and 1372
 one should find the appropriate position and insertion angle 1373
 by inserting a small curved clamp once the joint is adequately 1374
 distended with lidocaine or lactated ringer's solution. The 1375
 arthroscope is then inserted at this exact same angle and a 1376
 thorough cursory joint examination is now performed. Portal 1377
 anatomy is relatively simple as radial and ulnar portals lie on 1378
 either side of the visible or palpable extensor tendon. Rarely, 1379
 a third portal is for outflow, or better instrument direction, 1380
 and is created by palpating the capsule, identifying area 1381
 moving due to external pressure, and then inserting an 18 1382

1383 gauge needle to mark the area and possible portal site. A
 1384 thorough synovectomy is usually performed at the outset,
 1385 since this allows thorough inspection of the joint and to
 1386 localize the pathology. As this is done with a small full radius
 1387 shaver, the articular structures including capsule and collat-
 1388 eral ligaments will soon be more apparent. A radiofrequency
 1389 ablator probe can also make this ablation process more pre-
 1390 cise and rapid. It is important to use RF judiciously, as the
 1391 joint capsule is relatively thin and subcutaneous, and thermal
 1392 injury can result to either capsule or articular surface. Once
 1393 synovectomy is underway, the surgeon can now begin to
 1394 identify any pathology or anatomic variations and should be
 1395 done in a reproducible systematic manner in order to avoid
 1396 overlooking pathology. For example, one may begin on the
 1397 radial collateral ligament, then assess the volar plate, look
 1398 for sesamoids, then the ulnar collateral ligament and finally
 1399 followed by dorsal capsule and extensor. The articular sur-
 1400 face of both proximal phalanx and metacarpal head is then
 1401 evaluated including the synovial recesses and the collateral
 1402 ligament origins. Once specific pathology is identified and
 1403 treated, the arthroscope is retired and portals are closed with
 1404 benzoin and steri-strips only, obviating any stitches which is
 1405 where dorsal hand scarring may result and can easily be
 1406 avoided. Any pins utilized are cut underneath the skin and
 1407 the thumb MCP is usually protected with a short arm thumb
 1408 spica plaster intra-op splint in MCP extension and thumb
 1409 palmar abduction/opposition. Conversely, arthroscopy of
 1410 any of the digits will necessitate a dorsal metacarpophalan-
 1411 geal block splint, usually in full MCP flexion in order to
 1412 allow the collateral ligaments to heal in their most taut posi-
 1413 tion and to minimize any resultant loss in motion, usually
 1414 flexion. The period of immobilization is determined by the
 1415 type and extent of pathology found during the arthroscopic
 1416 intervention and can be determined intraoperatively. Post-op
 1417 therapy often plays a crucial role, although only after the
 1418 appropriate period of immobilization.

1419 MCP arthroscopy remains a vastly underutilized but very
 1420 useful technique for both diagnosing and treating acute and
 1421 chronic injuries afflicting that joint. While the indications
 1422 expand amongst the few utilizers, the majority of hand sur-
 1423 geons would benefit from the minimal training needed to
 1424 include this in their treatment armamentarium [59, 60].

1425 Proximal Interphalangeal Arthroscopy

1426 Arthroscopy of the Proximal interphalangeal (PIP) joints
 1427 should still be viewed as an emerging procedure and very
 1428 little has been written in the literature. Despite this, Chen's
 1429 hallmark paper in *Orthopedic Clinics of North America* did
 1430 present one clinical case and eight cadaveric studies utilizing
 1431 small joint arthroscopy of the PIP joint [1]. The only clinical
 1432 case was in a rheumatoid patient which foreshadowed future

1433 attempts since only RA has been studied as an indication in
 1434 this rarely performed procedure. 1434

1435 The initial paper devoted solely to PIP joint arthroscopy
 1436 was published by Thomsen et al. in a 2002 volume of the
 1437 *Journal of Hand Surgery* [61]. They focused on anatomic
 1438 findings, including portal anatomy, in eight cadaveric PIP
 1439 joints followed by two clinical cases. The only firm conclu-
 1440 sion was that the technique was possible, although techni-
 1441 cally demanding and limited by instrumentation, and that
 1442 indications needed to be delineated while commenting that
 1443 synovitis, infection, and loose body excision would be the
 1444 main indications. In this early clinical description, one of the
 1445 patients was rheumatoid while the other was a removal of a
 1446 loose body coupled with synovectomy. 1446

1447 In the same year, Sekiya and his group presented a thor-
 1448 ough analysis of both MCP and PIP arthroscopy in 21 rheu-
 1449 matoid patients as previously mentioned in the MCP
 1450 arthroscopy discussion [53]. Twenty-seven PIP joints and 16
 1451 MCP joints underwent rheumatoid synovectomy although
 1452 most reportedly had only "joint irrigation." They determined
 1453 it was a promising procedure allowing biopsies and conclud-
 1454 ing that synovectomies led to early clinical improvement.
 1455 There was no mention of the results longevity but it was felt
 1456 that small joint arthroscopy, including PIP, could become a
 1457 standard procedure in the future. They did warn that techni-
 1458 que was very limited, both by joint configuration/morphology
 1459 and largely by the equipment utilized. The rigidity and
 1460 relative size of the arthroscope would not permit exploration
 1461 of the volar half of the middle phalanx base and even the
 1462 proximal phalangeal condyles could only be seen by signifi-
 1463 cant flexion of the joint. Therefore, this is the only hand joint
 1464 where vertical traction is not utilized and the finger is held
 1465 horizontally while the small scope is introduced in the inter-
 1466 val between central slip and lateral band in his modified por-
 1467 tal from Thomsen's description. While this study focused on
 1468 rheumatoid disease we must recall that the PIP joint is more
 1469 commonly involved in routine osteoarthritis. No clinical
 1470 study reviewing this very common pathology has been pub-
 1471 lished. It should also be noted that this work was published
 1472 in the journal *Arthroscopy* where, again, few hand surgeons
 1473 might see a technique reviewed that likely only they would
 1474 utilize. This can now be seen as a recurring theme that per-
 1475 haps has slowed the advent of small joint arthroscopy of the
 1476 hand. 1476

1477 Sekiya did publish a follow-up study, now in a hand tech-
 1478 niques journal, where he expanded modestly upon his expe-
 1479 rience in RA PIP arthroscopy but did now conclude that the
 1480 results tend to be long lasting, and that no patients had
 1481 required reoperation, a notable finding [62]. His follow-up
 1482 study also included one thumb interphalangeal joint, perhaps
 1483 the first clinical mention of arthroscopy in a distal interpha-
 1484 langeal joint (DIP). Actually, the true DIP joint of a digit was
 1485 first scoped in order to realize an arthroscopic-assisted 1485

1486 arthrodesis as described by Cobb in his chapter on “Frontiers
1487 in Small Joint Arthroscopy” with coauthors, Berner, Badia,
1488 and Topper in 2011 *Hand Clinics* [60]. The topic of DIP
1489 arthroscopy is so novel and currently limited that it warrants
1490 no further discussion. Suffice it to say that when microar-
1491 throsopes, in range of 1–1.2 mm, become widely available
1492 in the future, we may then see indications develop for this
1493 innovative approach. Arthroscopic debridement for early
1494 OA, truncation of mucous cysts with evacuation, and syno-
1495 vectomy may all be routine procedures in future as the tech-
1496 nology emerges.

1497 Indications do remain narrow for PIP arthroscopy largely
1498 due to the relative large size and rigidity of the scope in this
1499 bicondylar joint, which is anything but a flat surface.
1500 Although similar to the knee in bony architecture, the small
1501 size of the joint does not permit the same visualization at the
1502 current time.

1503 Therefore, the technique remains limited to dorsal com-
1504 partment synovectomy, mainly in rheumatoid, and perhaps
1505 larger osteoarthritic patients. Removal of loose bodies, infec-
1506 tion lavage, and now joint arthrodesis might be possible as
1507 well. Joint debridement and synovectomy should be per-
1508 formed solely with mechanical shaving since the joint is sub-
1509 cutaneous where application of RF (radiofrequency) could
1510 be problematic.

1511 PIP Arthroscopic Technique

1512 The anatomic nuances of the PIP joint necessitate that this
1513 arthroscopy be performed horizontally, allowing free motion
1514 of the digit during the scope permitting visualization of most
1515 elements of the joint, although the entire volar compartment
1516 is essentially inaccessible. Traction in a vertical position
1517 would hamper that visualization and would not permit joint
1518 flexion.

1519 The PIP joint should be insufflated with 1–2 cc of lido-
1520 caine once adequate digital block anesthesia is achieved.
1521 This joint distention is performed dorsally allowing the
1522 dorsal recesses to become prominent and facilitate 1.9, or
1523 perhaps 1.5 mm, arthroscope insertion. The portals are sim-
1524 ply on either side of the central slip, easily found between
1525 that key landmark and the lateral bands. In his initial paper,
1526 Sekiya described a more volar and lateral portal, essentially
1527 traversing the transverse retinacular ligament, about
1528 1–2 mm dorsal to the mid-axial line [53]. It must again be
1529 emphasized that the palmar aspect of the joint is not visual-
1530 ized sufficiently which happens to be the predominant loca-
1531 tion for synovitis at the PIP joint, in addition to the dorsal
1532 recess, currently amenable to excision. This technical issue
1533 could be overcome if perhaps flexible micro-arthrosopes
1534 can pass over and around the proximal phalangeal con-
1535 dyles, hence providing more visualization. The procedure

would also require smaller shavers that can also follow the
1536 contours of the joint. An additional problem is that inade-
1537 quate suction power currently limits the efficacy of shavers
1538 this small in diameter. Even today’s 2 mm suction shavers
1539 are somewhat limited when trying to aggressively debride
1540 and aspirate a dense amount of scarred capsule. Therefore,
1541 there are currently both optical and mechanical limitations
1542 in technically being able to realize an optimal PIP joint
1543 arthroscopic procedure. Once these issues are resolved, the
1544 indications should quickly expand although it may be some
1545 decades before this becomes an everyday procedure for the
1546 hand surgeon. 1547

CMC Arthroscopy of Ulnar Digits 1548

The fourth and fifth carpometacarpal joints are also amena-
1549 ble to arthroscopic intervention due the flexible nature of
1550 these joints. Pathology, however, is relatively rare here and
1551 the indication is primarily for traumatic related condition. It
1552 is relatively common to have post-traumatic issues at this
1553 joint, either arthrosis and/or synovitis, that would benefit
1554 from synovectomy and debridement [60]. Articular fractures
1555 of either the hamate or corresponding metacarpal base often
1556 lead to later degenerative changes that can cause pain. 1557
1558 Insertion of a 1.9 mm arthroscope and concomitant debride-
1559 ment with a shaver and/or RF probe (Fig. 27.12) can provide
1560 good pain relief and perhaps avoid fusion of the CMC joint
1561 which is currently a necessary procedure in cases of post-
1562 traumatic arthrosis not responding to conservative treatment
1563 such as corticosteroid injection. The fusion itself might be
1564 able to be done arthroscopically as currently seen in limited
1565 carpal fusions by colleagues such as Ho [63].



Fig. 27.12 Arthroscopic debridement of the fifth CMC joint in patient with persistent pain after an articular fracture of the small finger metacarpal base

Conclusion

Small joint arthroscopy of the hand is currently limited by a combination of technical considerations that are improving continuously, and a lack of clear indications and surgeon utilization likely due to scarce arthroscopy training and scant literature on the topic. The latter reason is self-imposed, and hand surgery organizations must provide more opportunities for “hands-on” training in the usage of the small arthroscope to emerging surgeons who might not be exposed to this in their fellowship training. EWAS (European Wrist Arthroscopy Association) has made major strides in training hand surgeons to push the envelope when it comes to wrist arthroscopic procedures even publishing entire textbooks covering a single indication for its usage [64]. There have been some courses (AANA, Miami, Strasbourg) that have covered the topic to some degree, largely in the area of the thumb basal joint, enabling colleagues to now consider this as a viable alternative for treatment in their patients. Much more needs to be done to expose surgeons to all the small joint procedures possible in the hand, ultimately to benefit their patients who are increasingly looking towards minimally invasive options.

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Queries	Details Required	Author's Response
AU1	Please check whether affiliation and correspondence details are okay.	
AU2	There is a mixed usage of "K-wire" in the chapter. Please check and make consistent if appropriate.	
AU3	Please check the phrase "...easier approach the other quadrants" for clarity	
AU4	"CO ² " has been changed to "CO ₂ " in the sentence "This material degraded..." Please check if appropriate.	
AU5	Should "hematomaplasty" be "hematoma plasty"? Please check.	
AU6	Please check whether edits made to journal title and volume number in references are okay.	
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